

Credit Addendum

FINAL Ver 1.7.22

Economic Impact Stimulus Payment

If you did not receive the Economic Impact Stimulus payment for 2021, you may be able to claim the Recovery Rebate Credit on your 2021 Form 1040 or Form 1040-SR. Generally, this credit will increase the amount of your tax refund or the lower the amount of taxes you may owe. **Reporting the wrong amount of EIP WILL delay your refund.**

To determine if you are eligible for the credit, please answer the following:

What was the amount, if any, of your 2021 Economic Stimulus payment? _____

**** Please note that this amount can be found on IRS Notice 1444 and 1444-B.**

Prior Year Earned Income

The IRS has allowed the use of taxpayer's 2019 earned income to be used to compute the Earned Income Credit (EIC) and Child Tax Credit (CTC) for the 2021 tax year. If you were a 2019 and 2020 Ebuzz/Complete Tax customer, the program will default this information for you. If you are new to Complete Tax, you can either opt out or you will need to provide the following from your **2019** Tax Return: IRS Form 1040, pages 1 and 2, Schedule 1 Additional Income and Adjustments to Income, Schedule 2 Additional Taxes, or Form 8812 Additional Child Tax Credit.

_____ **Amount from 8812 line 6a or 1040 line 8b OR If you choose to opt out, please check the following:**



I/We choose to opt out of the COVID Relief Prior Year Tax Calculation opportunity. I am aware that this is not mandatory and have freely chosen not to participate. I understand that Complete Tax is not responsible for any potential increase in credits missed by not providing this information.

Advance Child Tax Credit:

In 2021, the IRS issued an advance of half of the taxpayer's eligible child tax credit. These payments were issued July through December. The IRS has issued Letter 6419 that includes the amount you received. If you do not have Letter 6419, please visit the child tax credit portal at [IRS.gov/ctcportal](https://www.irs.gov/ctcportal) or call 800-908-4184 to get this information. **Reporting the wrong amount of Advanced Child Tax Credit Payments WILL delay your refund.**

Please provide the following:

Taxpayer :

Spouse:

Amount of Advance CTC: _____

Number of Qualifying Children: _____

If Married Filing Jointly, please advise if one of the following applies to the taxpayer or spouse:

_____ Filed last year as Single, Head of Household, or Qualifying Widow(er)

_____ Filed last year as Married Filing Jointly with a different spouse

_____ Filed last year as Married Filing Separately with the same or different spouse

I/We, _____, attest that the information provided above is accurate and true to the best of my knowledge. I understand that Complete Tax, Inc. is reporting the amount that I have provided to them. I also understand that the IRS may adjust my tax return according to the information they have on file regarding my Economic Stimulus Payments, as well as my Advance Child Tax Credit. Complete Tax does not bear any responsibility in those decisions.

Taxpayer Signature _____ Date: _____

Spouse Signature _____ Date: _____